

PRESCHOOL AND EDUCATION CENTER

Established and Growing Business in Meridian, Idaho

THE COMPANY

This full-service preschool was established in 2012 and opened in early 2013. This company's reputation, service and open hours (6:30 AM to 6 PM Monday through Friday) has facilitated extraordinary profitable sales growth in the last two years from \$321,000 to \$919,000. With 110 regular students and a transferable license of 175 students, the business is set up for future growth. The staff is seasoned, established, committed and caring of the business and customers. At present, the business has a lengthy waitlist and only accepts referrals from current parents. This creates a selective demand profile and additional unrealized pricing power. This company is in high demand and parents are waiting patiently for the opportunity to be admitted.

THE LOCATION

The company is located in an approximately 20,000 square foot facility in the center of Idaho's growing Treasure Valley. The current built-out location will easily allow an additional 20-30 students without compromising open space. The lease expires in March 2031. The business has received a 10% rent plus NNN for \$11,300 per month to the end of the year. The business is organized with six infant/toddler rooms, two school classrooms, an over 1,000 SF gym/lunchroom, including a toddler lunch room/open area for infant open area and an outdoor playground.

THE STAFF

This school's reputation for quality learning, safety, low student to teacher ratio, and general care for their students has created unfulfilled demand in the growing Ada County area. Once families get accepted, they grow their kids through the program and don't migrate away. Further, the teachers and employees are extremely loyal due to the caring owner and reputation for a great place to work.

THE REASON FOR SELLING

The founder/owner is interested in pursuing other interests but is willing to facilitate a smooth transition.

THE IDEAL BUYER

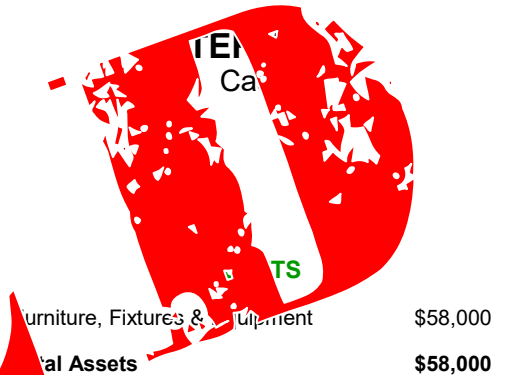
The ideal buyer would be an owner/operator present on the premises as much as possible. It's a great opportunity for an owner to be with their own family if the age matches up and grow the company in a caring environment. The staff and curriculum are established and the whole business comes turnkey with all equipment, name, customers included. It is really an opportunity to step into an operating full service, profitable business with tremendous growth opportunity.

THE POSSIBILITIES

Additional students in the current location and slow increases in legacy pricing could provide an additional 35% revenue stream without sacrificing space or stretching staff. Other locations and advertising in the valley could also leverage the business name and reputation and provide operating leverage to grow profit. Additionally, the business owns a large bus and passenger van that is not planned to go with the sale but could be discussed as part of the sale for the right buyer.

ASKING PRICE

\$325,000



Furniture, Fixtures & Equipment	\$58,000
Total Assets	\$58,000

All values provided by Seller

INCOME STATEMENT SUMMARY

Gross Sales	\$919,048
EBITDA/Cash Flow	\$179,800

Financial information provided by Seller

REQUEST ADDITIONAL INFORMATION

TO RECEIVE ADDITIONAL INFORMATION, please click the link below to fill out and submit an electronic **Confidentiality Agreement**.

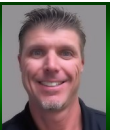
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